

As of: Feb. 2024

This is not an exhaustive checklist. Here are some places where you can get further information:

RDA Toolkit (subscription required): original.rdatoolkit.org

On the SHARE website:

For local practices on cataloging, look under Cataloging>Policies and Procedures

MARC tag guidance is available from:

OCLC's Bibliographic Formats and Standards (BFAS): http://www.oclc.org/bibformats/en.html

MARC 21 for Bibliographic Records: https://www.loc.gov/marc/bibliographic

Within bibliographic records:

In Polaris: Place your cursor in the tag and the tag information will appear at the bottom of your record.

Note: Tag information won't display if record is maximized.

In Leap: Click the check box next to a tag and click the *Edit Tag* button.

In Connexion: In the variable fields, right-click anywhere in the field, and click *MARC Field Help*. In the fixed field elements, click on the element name.

NOTE: Examples in this document show only some of the possibilities. See OCLC's Bibliographic Formats and Standards or the MARC 21 for Bibliographic Records website for more examples.

Edits to OCLC (WorldCat) records

Examples reflect spacing and display of subfields in OCLC records. Subfield a at the beginning of a field does not display in OCLC. Other subfields at the beginning of a field will display.

Variable Fields

Field	Action	Example
General	ISBD punctuation: Do not add to WorldCat records if the	
	punctuation is omitted unless you are upgrading a record from pre-	
	AACR punctuation	
	Note : SHARE local practice requires the use of ISBD punctuation in	
	records imported into Polaris	
040	Examples in this document include full ISBD punctuation	040
040	Add +b with eng if not present	040 IEU +b eng +e rda +c IEU
	Add ‡e with <i>rda</i> when upgrading record to RDA ‡e comes before ‡c	
020	Record multiple ISBNs in separate 020 fields	020 9780743524815 ‡q (pbk.)
020	Do not include price information in subfield c. This is only for	020 9780743524815 ‡q (paperback)
	"terms of availability."	
	Record qualifying information in ‡q, in parenthesis	
041	Language code(s) of contents as recorded in MARC tag 546	041 1 _ eng ‡a fre ‡a spa ‡h eng
	Verify 1 st indicator and language codes	
	Multiple codes in one subfield should be split into separate subfields	
	Do NOT use field 041 to record the MARC language code if there is	
	only one language associated with the item already recorded in the	
	Fixed Field <i>Lang</i> .	
082	The Dewey Decimal call number taken from the Dewey Decimal	082 0 4 [E]
	Classification, accessed through the electronic or printed version.	082 0 4 [Fic]
	Use field 082 with 2 nd indicator 4.	
	For fiction comics, the standard DDC number is 741.5 . For	From WebDewey:
	nonfiction works, file under the pertinent DDC number as though it	082 0 4 741.5 ‡2 23/eng/20240212
	were not a graphic work.	From Drinted DDC:
	If desired, apply a geographic treatment, ex. 741.5952 for graphic	From Printed DDC:
	works from Japan.	082 0 4 741.5 ‡2 23/eng/2011

	+2 is used to indicate the edition from which the DDC number was assigned. If using WebDewey, record the edition, language of the edition, and date the number was assigned in the format of YYYYMMDD. If using a printed copy of the DDC, record the edition, language of the edition, and the publication year.	
1XX	Authorized form of creator name, as established in an authority record; may not be the same as on the itemSome discernment may be required as to which name should be entered in this field. It may be an author, or it may be an artistMay be personal name (100), family name (100), corporate body name (110), or conference/meeting name (111)If no authority record, format name as instructed in RDA ToolkitVerify tag, form of name, and 1st indicatorAdd ‡e with appropriate relationship designators. With graphic works, it is very common for the primary creator to have two or more relator termsEditors recorded in 1XX should be changed to 7XXIf more than one author is listed, record the first in 1XX and the others in 7XX.	100 1 _ Walden, Tillie, ‡d 1996-‡e author, ‡e artist, ‡e letterer. On title page: Tillie Walden.
245 Ind 1	If 1XX field is present: 1If no 1XX field: 0	 100 1 _ Walden, Tillie, ‡d 1996-‡e author, ‡e artist, ‡e letterer. 245 10 Clementine. ‡nBook one / ‡c Tillie Walden, writer, artist, letterer; Cliff Rathburn, grey tones. If no 1XX: 245 04 The edge
245 Ind 2	0-9Tells the system to ignore non-filing characters and initial articles when searching, including initial articles in non-English languages. Includes the space between the article or character and the next word0 if there are no characters to be skipped	245 10 April showers 245 04 The time of day 245 13 El deafo 245 04 Les misérables

	Note: Examples shown do not include statement of responsibility or any applicable 1XX field.	
245	Transcribe title and statement of responsibility as they appear on the title page or title page substituteIf title comes from any source other than the title page, include a 588 note with the source of the titleIf no title is available from any source, cataloger devises titleTake other title information (subtitle, parallel title, etc.) from the same source as the title proper	 245 10 Clementine. ‡nBook one / ‡c Tillie Walden, writer, artist, letterer; Cliff Rathburn, grey tones. 588 Title devised by cataloger.
245	Not used in RDA	
‡h	Do not add to WorldCat records; delete if present	
245	Statement of responsibility includes author(s), artist(s), illustrator(s),	245 10 Clementine. ‡n Book one / ‡c Tillie
‡c	editor(s), compiler(s), translator(s)For graphic works, also include inker(s), letterer(s), colorer(s)/colorist(s)Do not include book designers or creators of cover illustrations	Walden, writer, artist, letterer; Cliff Rathburn, grey tones.
250	Record edition statement as it appears on the itemSpell out abbreviated words as needed to match wording on the itemMultiple edition statements may be in separate 250 fields, or in one 250, separated by a comma	250 First American edition, deluxe edition or 250 First American edition. 250 Deluxe edition.
264	May have multiple 264s with indicators for different functions (production, publication, distribution, manufacture, copyright)1st indicator: blank2nd indicator: 0-4264 for a <i>Copyright Notice Date</i> (2 nd indicator 4) does not have ending punctuationChange MARC tag 260 to 264	264 _1 Portland, OR: +b Skybound Comet, an imprint of Image Comics, +c [2022] 264 _4 +c ©2022
264	Transcribe place of publication as it appears on the item	264 _1 [Chicago, Illinois]
‡a	 If a place name is entered in brackets, do not abbreviate. Spell out if abbreviated in the record If a record has "[S.I.]" or "[Place of publication not identified]", enter a place if possible, even if only a country. Enter in brackets Note: Be sure to code the Ctry fixed field element accordingly. 	Not: 264 _1 [Chicago, III.]

264 ‡b	Transcribe name of publisher as it appears on the item, including Inc., Ltd, etcIf publisher's name is shortened or truncated in the record, edit to match the item	264 _ 1 Portland, OR : +b Skybound Comet, an imprint of Image Comics, +c [2022]
	If a record has "[s.n]", try to determine a publisher and enter in brackets. If a publisher can't be determined, enter "[publisher not identified]"For self-published pieces, enter author's name in brackets as publisher if no publisher is clearly identified	264 _ 1 ‡a [Ames, Iowa] : ‡b [Jane Smith], ‡c [2018?]
264	Record publication date if present	Publication date is present:
‡c	If there is no publication date but there is a copyright date, enter copyright date in brackets as implied publication date	264 _ 1 ‡c 2019.
	If a publication date is entered with dashes, or if the record has "[date of publication not identified]", change to an estimated date or range of dates, in brackets. Include a question mark after the date(s) if date(s) are a guess	Publication date is estimated, or is implied from copyright date: 264 _1 +c [2019]
	Note : Be sure to code the DtSt and Date fixed field elements accordingly.	If publication date or range of dates is a guess, add a question mark:
	Record copyright date in separate 264 with 2 nd indicator 4Record copyright symbol or the word copyright as stated on the item	264 _1 ‡c [between 1900 and 1999?] Not: ‡c [19]
		264 _4 c ©2019
300	Spell out abbreviations. Exception: Do not spell out "cm"—is considered a symbol, not an abbreviationChange "[XX] pages" to "XX unnumbered pages," or record as "1	300 248 pages : +b chiefly illustrations ; +c 23 cm
	volume (unpaged)"	300 1 volume (unpaged) : +b chiefly color
	If resource has numerous sequences of paging, record as "1 volume	illustrations; ‡c 18 cm.
	(various pagings)"	(a 490 field exists in this record)
	Subfield +b should almost always be rendered as either "chiefly illustrations", "chiefly color illustrations", or "chiefly black-and-white illustrations", as appropriate.	300 30 unnumbered pages : +b chiefly blackand-white illustrations; +c 30 cm
	300 field ends in a period only when 4XX field is present	

33X	336, 337, and 338 describe content, media, and carrier type	336 text +b txt +2 rdacontent
	Use OCLC macro to add if needed; otherwise, verify information is	336 still image +b sti +2 rdacontent
	Correct	337 unmediated +b n +2 rdamedia
	Include the second 336 for "still image"	338 volume +b nc +2 rdacarrier
380	Describes form of work. If present, do not delete; if not, do not add.	
490	Series statement as it appears on the resource	490 1 _ Reading rainbow book
	1st indicator: 0 if series is untraced. Check the authority file!	830 _0 Reading rainbow book.
	Traced series are sometimes incorrectly entered as untraced	
	1st indicator: 1 if series is traced. Field 800 or 830 must also	
	be present with the authorized form of the series—may or may not	490 1 _ Animal Ark
	be the same as the 490	800 1_ Baglio, Ben M. ‡t Animal Ark.
	a 490/8xx combination for graphic works is rare. Manga and	
	serial comics should not get series statements.	500 "Sunrise comics."
	No ending punctuation in field 490; there is ending punctuation in	
	8XX fields	
	Some series-like statements are recorded as a quoted note in field	
	500 rather than 490/8XX. Check the authority file!	
5XX	Include applicable notes. These examples are only some of the	520 Sally is nervous and excited—it's the first
	possibilities	day of school!
		521 1 _ 008-012.
	Check OCLC bib formats for indicators and subfields as applicable	521 2 _ Grade 4-6.
		532 0 _ Alternate pages of print and braille
	Use 521 fields to indicate age level (first indicator 1) and grade level	546 Text in English and Irish.
	(first indicator 2) if appropriate.	588 0 _ Title from cover.
	Use 546 to record language of text if in more than one language, or	
	if text is not in English. Also include 041 with language codes.	
	Use 588 Source of Description note if title comes from other than	
	the preferred source of information	
	W (1	
	Watch punctuation! Some notes have ending punctuation, and some	
	do not. Check OCLC bib formats	

505	Add or enhance if needed to index titles of short stories, poems, etcInclude initial articles	505 00 ‡t The raven ‡t The pit and the pendulum.
6XX	Review subject headings to make sure they are appropriate	650 _ 0 Teenagers ≠v Comic books, strips, etc.
	Add subject headings as needed, especially genre headings and headings for fictitious characters	 600 10 Duck, Donald ‡c (Fictitious character) ‡v Comic books, strips, etc. 650 _0 Haller, Mickey (Fictitious character) ‡v
	All headings should include subfield ‡v Comic books, strips, etc.	Comic books, strips, etc.
	Note: Fictitious characters may be established in either a name authority record or a subject authority record. Verify in the authority file and code accordingly.	651 _0 Vermont +v Comic books, strips, etc. 655 _7 Science fiction comics. +2 lcgft 655 _7 Graphic novels. +2 lcgft 655 _7 Manga. +2 lcgft 655 _7 Comics (Graphic works) +2 lcgft
7XX	Added entries—names and/or related worksGraphic works may have quite a few names here. Here are some common relator terms: +e adapter, +e artist, +e author, +e colorist, +e letterer, +e translatorMay be a personal name (700), family name (700), corporate body name (710), or conference/meeting name (711)Enter name(s) as established in an authority record; may not be the same as on the item	 700 1_ Bradlee, Frederic, ‡d 1920- ‡e editor. 700 1_ Campo, Denise, ‡e colorist. 710 2_ Disney Art Studios (Firm), ‡e illustrator.
	Verify form of name and 1st indicatorIf no authority record, format name as instructed in RDA ToolkitRelationship designator may be present either in ‡e (relator term) or ‡4 (relator code). See local practice belowIf not present, add ‡e with relationship designatorDo not include ‡e or ‡4 when ‡t is presentDo not include initial articles in titles in ‡tAdd ‡i with relationship information in author/title entries and entries for related worksAdd 730 for contents of resources with multiple titles, or works in multiple languages	730 0_ ‡i Adaptation of (work): ‡a Tangled (Motion picture)

OCLC Fixed Field Elements

Converts to the 008 and LDR fields when imported into Polaris. The list below is not all the fixed field elements, but includes the ones that you might need to edit.

that you might need to edit.		
Туре	a (language material)	
ELvI	If upgrading a less-than-full-level record, or if code I is present, change to blank.	
Audn	Code as appropriate	
Lang	Make sure code agrees with the language of the piece, or the first language code in the 041 field, if present	
Form	Code as appropriate. Enter code d if the item is large print or larger print	
Conf	Code as appropriate. 0 if item is not a conference publication; 1 if item is a conference publication	
Biog	Code as appropriate if item is an autobiography, biography, collective biography, or has biographical information	
Ctry	Make sure code agrees with the place of publication in 264 _1, first ‡a	
Cont	Always use code 6 (for comics/graphic novels), and any others as appropriate. Enter up to 4 codes. Enter code b if record contains MARC tag 504 indicating bibliographical references	
GPub	Code as appropriate if item is published by a government agency.	
LitF	Code as appropriate for fiction or nonfiction. May use general or more specific codes	
Indx	Code as appropriate. Enter code 1 if index is noted in MARC tag 500 or 504	
Desc	Will have code i for RDA when ISBD punctuation is included or code c for RDA when ISBD punctuation is omitted. If upgrading a record from pre-AACR punctuation, enter code i	
IIIs	Always use code a (for illustrations), and any others as appropriate. Up to 4 codes total may be used, entered alphabetically.	
Fest	Code as appropriate. 0 if item is not a festschrift; 1 if item is a festschrift	
DtSt	s for a single date in 264 _1, ‡c	
	t if there is a publication date and copyright date in 264 _1 and 264 _4, even if they are the same r if item is a reprint. Enter publication date in Date 1. Enter date of original in Date 2 (may be found in a note) q for a range of dates	
Date One	Should agree with publication date in 264 _1 ‡c	
Date Two	Should agree with copyright date in 264 _4 ‡c or date of original in a note (for reprints or reproductions)	

SHARE local edits

May be done in OCLC prior to exporting or in Polaris after record has been brought in.

Do not save local edits to OCLC records.

Examples reflect spacing and display of subfields in Polaris.

SHARE cataloging local practices may be found on the SHARE website at Cataloging>Policies and Procedures.

Field	Action	Example
Format	Make sure applicable fields are coded correctly to facilitate	
icons	searching and to generate the correct format icon in the PAC.	
	Delete or retain tag 006/007 as needed to generate the appropriate format icon in records where the book is the predominant format and the 007 represents format of accompanying material	
	See Polaris Help on <i>Type of Material Codes (TOMs)</i> for correct coding	
ELvL fixed	Code as blank	
field element		
ISBD	Include applicable ISBD punctuation between subfields and	
punctuation	at the end of fields	
	Enter code i in the <i>Descriptive cataloging form</i> element in the LDR field	
1XX	See SHARE local practice on <u>use of relationship designators.</u>	100 1 _ ‡a Walden, Tillie, ‡d 1996- ‡e author, ‡e artist, ‡e letterer.
1XX	If the piece is a graphic adaptation of another work, put the creator of the original work in the 1xx field as the "author", and the adapter or artist a 7xx field.	100 1_ ‡aFitzgerald, F. Scott ‡q(Francis Scott),‡d1896- 1940,‡eauthor.
		700 1 _ ‡a Katz, Pete, ‡e artist.

1XX	When a translated work has been adapted, enter the work under the original author or creator. Make an added entry for the person responsible for the adaptation.	100 1 _ ‡aToriyama, Akira, ‡eauthor,‡eillustrator. 245 1 0 ‡aDragon ball.‡nVol. 1 /‡cstory and art by Akira Toriyama; [English adaptation by Gerard Jones]. 700 1 _ ‡aJones, Gerard,‡eadapter.
245	If OCLC record is imported with title in all caps, edit formatting to distinguish from on-order records: Capitalize first word of title and any proper names; all other words are lower case	
250	Enter multiple edition statements in a single 250, separated by a commaSee SHARE local practice on entering edition statements when paperbacks and hardbacks may be attached to the same record	250 ‡a First edition, abridged edition.
264	If publication date is present, copyright date does not need to be added unless it is different than publication dateEnter fixed field element DtSt (Type of date) as sEnter publication date in Date 1If copyright date is used as implied publication date, add 264 _4 ‡c with copyright dateIf copyright date is different than publication date, add 264 _4 ‡c with copyright dateFOR MANGA ONLY, the printing date can be used as an implied publication date. This should be done if the only available dates are the copyright date of the material in its original language, and the printing date English translation copyright date should take precedence over original language copyright date when determining implied publication date, if applicableCode fixed field element DtSt as tEnter publication date in Date 1 and copyright date in Date 2	264 _1 +aGlendale, CA :+bDisney Comics,+c1993. 264 _1 +aMilwaukie, OR :+bDark Horse Comics,+c[2013] 264 _4 +c©2013 264 _1 +aSan Francisco, CA :+bVIZ Media, LLC,+c[2024] 264 _4 +c©2016

490/8XX	See SHARE local practice on <u>creation of local series</u>	
	authority records for items that are part of a series but there	
	is no series authority record in OCLC	
5XX	See SHARE local practice on contents notes, summary	
	<u>notes</u> , <u>reading program information</u> , etc.	
6XX	See SHARE local practice on which subject headings are	650 _0 ‡aZombies‡vComic books,
	<u>retained or deleted</u> , use of genre headings, approved local	strips, etc.
	<u>subject headings</u> , etc.	Not:
		650 _0+aZombies+vFiction.
	Retain headings with subfield ‡v Comic books, strips, etc., or	Not:
	add them as necessary. Remove headings with other subfields ‡v (fiction, juvenile literature, etc.)	650 _0+aZombies+vJuvenile Fiction.
	Do not use multiple subfields +v for one subject heading.	650 _0 ‡aDogs‡vComic books, strips, etc. Not: 650 _0 ‡aDogs‡vJuvenile
		fiction ‡v Comic books, strips, etc.
655	All comics, manga, and graphic works should include the following genre headings:	
	655 _7 Graphic novels. ‡2 lcgft	
	655 _7 Comics (Graphic works) ‡2 lcgft	
	Manga should also include:	
	655 _7 Manga. ‡2 lcgft	
7XX	See SHARE local practice on use of relationship designators	700 1_ ‡aNiles, Ben,‡eillustrator.